

11 November 2022

IN THE HIGH COURT OF JUSTICE
THE BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES
INSOLVENCY AND COMPANIES LIST (ChD)

IN THE MATTER OF:

**NORTEL NETWORKS UK LIMITED (“NNUK”)
"THE COMPANY"**

No. 536 of 2009 / CR-2016-006154

AND IN THE MATTER OF THE INSOLVENCY ACT 1986

**NOTICE TO CREDITORS OF APPLICATION BY THE JOINT ADMINISTRATORS TO EXTEND
THE ADMINISTRATION ORDER**

This notice is to advise you that the Joint Administrators will shortly apply to the English Court to extend the duration of the administration of the Company by a period of 36 months.

Under English law, administration lasts for one year unless extended. As you are aware, an administration order was made in respect of the Company by the High Court in London, on 14 January 2009. Following extension applications made by the Joint Administrators, the administration was extended, most recently on 30 November 2020 by order of Mr Justice Snowden (as he then was). The administration is currently due to expire on 13 January 2023.

The application to extend the administration is largely a procedural matter, which the Joint Administrators consider is in the interests of the Company and its creditors. The Joint Administrators have recently sent to creditors a general update on the progress of the administration, and we are pleased to refer you to the most recent progress report dated 11 August 2022 which is available on this website. We don't propose to update you in depth in this notice and further details will be provided in the witness statement that will be made available on this website.

Without an extension of their term of office, the Joint Administrators would be unable to continue to represent the interests of the creditors of the Company in the matters referred to in the most recent progress report. This would lead to further delay, expense and, ultimately, a less favourable resolution for the Company's creditors.

For these reasons, the Joint Administrators intend to submit the application and evidence to apply for an extension of the administration of the Company on 14 November 2022. The hearing of the application may be conducted remotely via Microsoft Teams or other teleconferencing methods. The Joint Administrators will provide further details of the hearing in due course, including the date on which the hearing is listed, details of how to attend the hearing remotely, if that is the format in which it will be held. If you consider that you are affected by this application, then you have the right to attend the hearing and be heard if you chose to do so. If you do intend to attend the hearing, please inform the Joint Administrators or our solicitors, Herbert Smith Freehills LLP (c/o NortelDL@hsf.com) at your earliest convenience.



S J Harris

Joint Administrator

The Institute of Chartered Accountants in England and Wales (in the UK) authorises A R Bloom and S J Harris to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986 and the Insolvency Practitioners Association authorises A M Hudson to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986.

The affairs, business and property of Nortel Networks UK Limited (“NNUK”) are being managed by the Joint Administrators, A R Bloom, S J Harris and A M Hudson who act as agents of NNUK only and without personal liability.

The Joint Administrators may collect, use, transfer, store or otherwise process (collectively, “Process”) information that can be linked to specific individuals (“Personal Data”). They may Process Personal Data in various jurisdictions in accordance with applicable law and professional regulations including (without limitation) the Data Protection Act 2018.

The Joint Administrators may act as data controllers of Personal Data as defined by the UK General Data Protection Regulation (as incorporated in the Data Protection Act 2018), depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Companies may act as a data processor on the instructions of the Joint Administrators. Personal Data will be kept secure and Processed only for matters relating to the Joint Administrators’ appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy.

Statutory Information

NORTEL NETWORKS UK LIMITED (in administration). Registered number 3937799. Registered address Ernst & Young LLP, 1 More London Place, London, SE1 2AF. The Joint Administrators are AR Bloom, AM Hudson and SJ Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.