8 August 2018

## IN THE HIGH COURT OF JUSTICE THE BUSINESS AND PROPERTY COURTS OF ENGLAND & WALES COMPANY & INSOLVENCY LIST (ChD)

IN THE MATTERS OF:

NORTEL NETWORKS INTERNATIONAL FINANCE & HOLDING BV ("NNIF")

No. 549 of 2009 / CR-2009-000039

NORTEL NETWORKS SRO ("NORTEL CZECH REPUBLIC")

No. 538 of 2009 / CR-2009-000041

NORTEL NETWORKS ENGINEERING SERVICE KFT ("NORTEL HUNGARY")

No. 540 of 2009 / CR-2009-000042

NORTEL NETWORKS AB ("NORTEL SWEDEN")

No. 548 of 2009 / CR-2009-000046

NORTEL NETWORKS OY ("NORTEL FINLAND")

No. 545 of 2009 / CR-2009-000049

NORTEL NETWORKS ROMANIA SRL ("NORTEL ROMANIA")

No. 546 of 2009 / CR-2009-000050

(EACH A "COMPANY" AND TOGETHER THE "COMPANIES")
AND IN THE MATTER OF THE INSOLVENCY ACT 1986

NOTICE OF APPLICATIONS TO COURT FOR ORDERS ENDING ADMINISTRATONS AND OF THE JOINT ADMINISTRATORS' APPLICATIONS TO COURT FOR ORDERS FIXING THE BASIS OF THEIR REMUNERATION

This notice is given under rules 3.57 and 18.28 of the Insolvency (England and Wales) Rules 2016 (the "Rules") by the Joint Administrator of the Companies.

Further to the notice dated 2 August 2018, the Joint Administrators have today made applications to the Court (the "**Applications**") including under:

- 1) paragraph 79 of Schedule B1 to the Insolvency Act 1986 (the "Act") for orders ending the administrations of the Companies;
- 2) paragraph 98 of Schedule B1 to the Act that the Joint Administrators be discharged from liability; and
- 3) rule 18.28(2)(b) of the Rules that the Joint Administrators' remuneration be fixed as set out in the draft orders.

Copies of the Applications, the draft orders and Stephen John Harris's eighth witness statement in support of the Applications can be found on <a href="https://www.emeanortel.com">www.emeanortel.com</a>. Copies of the exhibit are available to creditors on request.

The hearing of the Applications is currently scheduled to take place on Wednesday 23 August 2018 at the Rolls Building, London. If you consider that you are affected by the Applications then you have the right to appear at the hearing and be heard if you choose to do so. If you do intend to

appear at the hearing, please inform the Joint Administrators or our solicitors, Herbert Smith Freehills LLP (c/o Stephen Conyers, <a href="mailto:stephen.conyers@hsf.com">stephen.conyers@hsf.com</a>) at your earliest convenience.



The Institute of Chartered Accountants in England and Wales in the UK authorises A R Bloom and S J Harris to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986 and the Association of Chartered Certified Accountants in the UK authorises A M Hudson to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986. The affairs, business and property of the Companies are being managed by the Joint Administrators, A R Bloom, S J Harris and A M Hudson who act as agents of the Companies only and without personal liability.

## Statutory Information

**Nortel Networks International Finance & Holding B.V.** (in administration). Registered number 34054810. Registered address Evert van de Beekstraat, 104 Schiphol Airport, 1118 CN, Schiphol, The Netherlands. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.

**Nortel Networks s.r.o.** (in administration). Registered number 25 79 84 72. Registered address c/o BDO Ucetnictvi s.r.o., Olbrachtova 1980/5, 140 00 Praha 4, Czech Republic. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.

**Nortel Networks Engineering Service Kft.** (in administration). Registered number Cg 01-09-681308. Registered address HU 1114 Budapest, Hamzsabegi Ut 38-40 VII. em (floor) 1, ajto (door) Hungary. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.

**Nortel Networks AB** (in administration). Registered number 556453-7305. Registered address c/o BDO Stockholm AB, Box 241 15, 104 51 Stockholm, Sweden. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.

**Nortel Networks Oy** (in administration). Registered number 10391404 (Y Reg no). Registered address c/o BDO Oy, Vatteniemenranta 2, 002 10 Helsinki, Finland. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.

**Nortel Networks Romania SRL** (in administration). Registered number J 40/3642/1999. Registered address c/o REGUS, 169A Calea Floreasca, Corp A, Etage 4, Bucharest 014472, Romania. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.