

TO ALL UNSECURED CREDITORS

12 July 2018

Website: www.emeanortel.com
Email: claims@emeanortel.com

Dear Sirs

Nortel Networks UK Limited (In Administration) ("the Company")

Company number: 03937799

Registered address: Fleming House, 71 King Street, Maidenhead, SL6 1DU, UK

Notice to creditors of intention to declare a dividend

I write to inform you that I intend to declare a third interim dividend in the administration of the Company.

I enclose, for your attention, formal notice of my intention to declare a dividend and would draw your attention in particular to the last date for proving claims set out in the notice. If you do not prove your debt by the last date for proving you may be excluded from the dividend which I intend to declare within a period of two months from that date.

Please note, creditors who have previously proved their debts and who have received an acknowledgement of their claim from the Joint Administrators are not required to prove again unless the amount of their debt has changed.

A proof of debt form can be submitted via the Company's website (www.emeanortel.com) or is available in hard copy on request from the registered address of the Company or via the above email address.

If you have any queries in relation to this matter, please contact the direct telephone number shown above.

Yours faithfully
For and on behalf of
Nortel Networks UK Limited



B Tucker
For: A R Bloom
Joint Administrator

Encs: Formal notice of intention to declare a dividend

The Institute of Chartered Accountants in England and Wales in the UK authorises A R Bloom, S J Harris to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986 and the Association of Chartered Certified Accountants in the UK authorises A M Hudson to act as an Insolvency Practitioner under section 390A(2)(a) of the Insolvency Act 1986. The affairs, business and property of the Company are being managed by the Joint Administrators, who act only as agents of the Company and without personal liability.

The Joint Administrators may collect, use, transfer, store or otherwise process (collectively, "Process") information that can be linked to specific individuals ("Personal Data"). They may Process Personal Data in various jurisdictions in accordance with applicable law and professional regulations including (without limitation) the Data Protection Act 2018.

The Joint Administrators may act as data controllers of personal data as defined by the General Data Protection Regulation 2016/679, depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Companies may act as a data processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrators' appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy.

Notice of intention to declare a dividend - Rules 14.29 and 14.30, Insolvency (England and Wales) Rules 2016

Nortel Networks UK Limited (in Administration)

| | |
|---|--|
| Name of court: | High Court of Justice, Chancery Division, Companies Court |
| Court reference: | 536 of 2009 |
| Registered name of the company: | Nortel Networks UK Limited |
| Registered office address of the company: | Fleming House, 71 King Street, Maidenhead, SL6 1DU, United Kingdom |
| Registered number: | 03937799 |
| Country of incorporation (for a company incorporated outside the United Kingdom): | N/A |
| Date of appointment of the joint administrators: | 14 January 2009 |
| Details of any changes of administrator: | Christopher Hill ceased to act as administrator on 20 September 2017 |
| Full names of the administrators, and Office holder numbers: | Alan Robert Bloom (IP number 6462) Stephen John Harris (IP number 8624) Alan Michael Hudson (IP number 9200) |
| Administrators' address(es): | Ernst & Young LLP 1 More London Place London SE1 2AF |
| Telephone number: | 0207 951 9468 |
| Name of alternative person to contact with enquiries about the case: | Nikhita Kripalani |

Invitation to lodge a claim. Time limits to be observed

Convocatoria para la presentación de créditos. Plazos aplicables
Výzva k přihlášení pohledávky. Závazné lhůty
Opfordring til anmeldelse af fordringer. Vær opmærksom på fristerne
Aufforderung zur Anmeldung einer Forderung. Etwaige Fristen beachten!
Nõude esitamise kutse. Järgitavad tähtajad
Πρόσκληση για αναγγελία απαιτήσεως. Προσοχή στις προθεσμίες
Invitation à produire une créance. Délais à respecter
Invito all'insinuazione di un credito. Termine da osservare
Uzaicinājums iesniegt prasījumu. Termiņi, kas jāievēro
Kvietimas pateikti reikalavimą. Privalomieji terminai
Felhívás követelés bejelentésére. Betartandó határidők
Stedina għal preżentazzjoni ta' talba. Limiti taż-żmien li għandhom jiġu osservati
Oproep tot indiening van schuldvorderingen. In acht te nemen termijnen
Wezwanie do zgłoszenia wierzytelności. Przestrzegać terminów
Aviso de reclamação de créditos. Prazos legais a observar
Výzva na prihlásenie pohľadávky. Je potrebné dodržat stanovené termíny
Poziv k prijavi terjatve. Roki, ki jih je treba upoštevati!
Kehotus saatavan ilmoittamiseen. Noudatettavat määräajat
Anmodan att anmäla fordran. Tidsfrister att iaktta

Notice is hereby given that the Joint Administrators intend to declare a third interim dividend to unsecured creditors within two months of 3 August 2018, the last date for proving claims. Creditors are required to send their proofs of debt to the Joint Administrators at Fleming House, 71 King Street, Maidenhead, SL6 1DU, UK or by email to claims@emeanortel.com to arrive no later than 3 August 2018.

It is noted that creditors who have previously proved their debts and have received an acknowledgement of their claim from the Joint Administrators are not required to prove again unless the amount of their debt has changed.

Signed
Alan Bloom
Joint Administrator



Date

12 July 2018