

11 November 2020

IN THE HIGH COURT OF JUSTICE
THE BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES
INSOLVENCY AND COMPANIES LIST (ChD)

IN THE MATTER OF:

NORTEL NETWORKS UK LIMITED (“NNUK”)

No. 536 of 2009 / CR-2016-006154

NORTEL NETWORKS S.A. (“NNSA”)

No. 539 of 2009 / CR-2009-000048

TOGETHER “THE COMPANIES”

AND IN THE MATTER OF THE INSOLVENCY ACT 1986

**NOTICE TO CREDITORS OF APPLICATION BY THE JOINT ADMINISTRATORS TO EXTEND
THE ADMINISTRATION ORDERS**

This notice is to advise you that the Joint Administrators will shortly apply to the English Court to extend the duration of the administrations of the Companies.

Under English law, administration lasts for one year unless extended. As you are aware, administration orders were made in respect of the Companies by the High Court in London, on 14 January 2009. Following extension applications made by the Joint Administrators, the administrations were most recently extended on 17 December 2019 by order of Mr Justice Snowden. The administrations are currently due to expire on 13 January 2021.

The applications to extend the administrations are largely a procedural matter, which the Joint Administrators consider is in the interests of the Companies and their creditors. The Joint Administrators have recently sent to creditors a general update on the progress of the administrations and we are pleased to refer you to the most recent progress reports dated 13 July 2020, a further general update in respect of NNUK dated 20 October 2020 and a notice regarding the estimated outcome to creditors of NNSA dated 28 October 2020, all available on this website. We don't propose to update you in depth in this notice and further details will be provided in the witness statement that will be made available on this website.

Without an extension of their term of office, the Joint Administrators would be unable to continue to represent the interests of the creditors of the Companies in the matters referred to in the most recent progress report. This would lead to further delay, expense and, ultimately, a less favourable resolution for the Companies' respective creditors.

For these reasons, the Joint Administrators will submit the application and evidence to apply for an extension of the administrations of the Companies on 13 November 2020. The hearing of the application is currently scheduled to take place on 30 November 2020. Given the effects of the public health emergency created by the Covid-19 pandemic, the hearing of the application will be conducted remotely via Microsoft Teams. The Joint Administrators will provide further details of the hearing in due course, including details of how to attend the hearing remotely. If you consider that you are affected by this application, then you have the right to attend the hearing remotely. If you consider that you are affected by this application, then you have the right to attend the hearing and be heard

if you chose to do so. If you do intend to attend the hearing remotely, please inform the Joint Administrators or our solicitors, Herbert Smith Freehills LLP (c/o NortelDL@hsf.com) at your earliest convenience.



S J Harris
Joint Administrator

The Institute of Chartered Accountants in England and Wales in the UK authorises AR Bloom, SJ Harris and AM Hudson to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986.

The affairs, business and property of the Companies are being managed by the Joint Administrators, AR Bloom, SJ Harris, AM Hudson and SJ Taylor (as conflicts administrator of Nortel Networks S.A.) who act as agents of the Companies only and without personal liability.

Nortel Networks S.A. is also subject to a Company Voluntary Arrangement. The Joint Supervisors are AR Bloom, SJ Harris, AM Hudson and SJ Taylor who act as agents and without personal liability. Nortel Networks S.A. was placed into French liquidation judiciaire on 28 May 2009. The business and assets of the company that are situated in France are now under the control of le liquidateur judiciaire.

The Joint Administrators may act as data controllers of personal data as defined by the General Data Protection Regulation 2016/679, depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Companies may act as a data processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrator's appointment.

Statutory Information

NORTEL NETWORKS UK LIMITED (in administration). Registered number 3937799. Registered address Unit 120, 400 Thames Valley Park Drive, Thames Valley Park, Reading, England, RG6 1PT. The Joint Administrators are AR Bloom, AM Hudson and SJ Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.

NORTEL NETWORKS S.A. (in administration). Registered number FR62389516741 / 389516741. Registered office address Parc d'Activies de Magny-Chateaufort, 78928 Yvelines Cedex 9, France. The Joint Administrators are AR Bloom, AM Hudson and SJ Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF, and S Taylor of Isonomy Limited, Leawood Hall, Derbyshire DE4 5AQ