

30 July 2020

IN THE HIGH COURT OF JUSTICE
THE BUSINESS AND PROPERTY COURTS OF ENGLAND & WALES
COMPANY & INSOLVENCY LIST (ChD)

IN THE MATTERS OF:

NORTEL NETWORKS POLSKA SP. Z O.O.
(“NORTEL POLAND”) (“THE COMPANY”)

No. 554 of 2009 / CR-2009-000037

AND IN THE MATTER OF THE INSOLVENCY ACT 1986

**NOTICE OF INTENTION TO APPLY TO COURT FOR AN ORDER ENDING THE
ADMINISTRATION**

This notice is given under rule 3.57 of the Insolvency (England and Wales) Rules 2016 by the Joint Administrator of the Company.

The Joint Administrators intend to apply to the Court under paragraph 79 of Schedule B1 to the Insolvency Act 1986 for an order ending the Administration of the Company. The Joint Administrators intend to apply that their appointment as Joint Administrators be terminated on the commencement of a procedure governed by the local law of the Company's jurisdiction of incorporation, to wind up the Company and place it into a local solvent liquidation process.

The Joint Administrators are in the process of finalising the application and the evidence in support of the application. The hearing of the application is scheduled to take place on Wednesday 26 August 2020 (as to which see further below).

The Joint Administrators will submit evidence to the Court in respect of this hearing and anticipate doing so by 7 August 2020. When submitted, this evidence along with the application and the order sought will be made available on the website (www.emeanortel.com), save for any material which the Joint Administrators may apply to the Court to retain as confidential.

The Joint Administrators will provide a further update in due course.

The hearing of the application is currently scheduled to take place on Wednesday 26 August 2020. However, in light of the latest coronavirus (COVID-19) advice, the Court's guidance is that the default position is that hearings should be conducted remotely. The Joint Administrators and their advisers are currently considering and exploring with the Court the most appropriate form of remote communication method for the hearing, which may include the use of telephones, video or other platforms such as Skype.

The Joint Administrators will provide further details, including details for how to attend remotely, in due course once the logistics for the hearing are confirmed. If you consider that you are affected by this application, then you have the right to attend the hearing and be heard if you choose to do so. If you do intend to attend the hearing remotely, please inform the Joint Administrators or our solicitors, Herbert Smith Freehills LLP (c/o NortelDL@hsf.com) at your earliest convenience.



Stephen Harris
Joint Administrator of Nortel Networks Polska Sp. z o.o. (In Administration and formerly subject to a Company Voluntary Arrangement)

The Institute of Chartered Accountants in England and Wales in the UK authorises A R Bloom and S J Harris to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986 and the Association of Chartered Certified Accountants in the UK authorises A M Hudson to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986.

The affairs, business and property of the Company are being managed by the Joint Administrators, A R Bloom, S J Harris and A M Hudson who act as agents of the Company only and without personal liability.

Statutory Information

Nortel Networks Polska Sp. z o.o. (In Administration and formerly subject to a Company Voluntary Arrangement). Registered number KRS 158506. Registered address Emilii Plater 53 street, WFC 11 floor Regus office, 00-113 Warsaw, Poland. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.