

7 April 2020

IN THE HIGH COURT OF JUSTICE
THE BUSINESS AND PROPERTY COURTS OF ENGLAND & WALES
COMPANY & INSOLVENCY LIST (ChD)

IN THE MATTERS OF:

NORTEL GMBH ("NORTEL GERMANY")

No. 542 of 2009 / CR-2009-000033

NORTEL NETWORKS BV ("NORTEL NETHERLANDS")

No. 553 of 2009 / CR-2009-000036

NORTEL NETWORKS (AUSTRIA) GMBH ("NORTEL AUSTRIA")

No. 537 of 2009 / CR-2009-000040

NORTEL NETWORKS SLOVENSKO S.R.O. ("NORTEL SLOVAKIA")

No. 551 of 2009 / CR-2009-000044

(EACH A "COMPANY" AND TOGETHER THE "COMPANIES")
AND IN THE MATTER OF THE INSOLVENCY ACT 1986

**NOTICE OF APPLICATIONS TO COURT FOR ORDERS ENDING ADMINISTRATIONS AND OF
THE JOINT ADMINISTRATORS' APPLICATIONS TO COURT FOR ORDERS FIXING THE
BASIS OF THEIR REMUNERATION**

This notice is given under rules 3.57 and 18.28 of the Insolvency (England and Wales) Rules 2016 (the "**Rules**") by the Joint Administrator of the Companies.

Further to the notice dated 26 March 2020, the Joint Administrators have today made applications to the Court (the "**Applications**") including under:

- 1) paragraph 79 of Schedule B1 to the Insolvency Act 1986 (the "**Act**") for orders ending the administrations of the Companies;
- 2) paragraph 98 of Schedule B1 to the Act that the Joint Administrators be discharged from liability; and
- 3) rule 18.28(2)(b) of the Rules that the Joint Administrators' remuneration be fixed as set out in the draft orders.

Copies of the Applications, the draft orders and Stephen John Harris' eighteenth and nineteenth witness statements in support of the Applications can be found on www.emeanortel.com. Copies of the exhibits to these witness statements are available to creditors on request by emailing NortelDL@hsf.com.

The hearing of the Applications is currently scheduled to take place on Wednesday 22 April 2020. In light of the latest coronavirus (COVID-19) advice, the Joint Administrators have arranged with the Court that the hearing be conducted remotely via Skype for Business. If you consider that you are affected by the Applications then you have the right to attend the hearing remotely and be heard if you choose to do so. If you do intend to attend the hearing remotely, please inform the

Joint Administrators or our solicitors, Herbert Smith Freehills LLP (c/o NortelDL@hsf.com) at your earliest convenience and the relevant details for remote attendance will be provided.



S J Harris
Joint Administrator

The Institute of Chartered Accountants in England and Wales in the UK authorises A R Bloom and S J Harris to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986 and the Association of Chartered Certified Accountants in the UK authorises A M Hudson to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986. The affairs, business and property of the Companies are being managed by the Joint Administrators, A R Bloom, S J Harris and A M Hudson who act as agents of the Companies only and without personal liability.

Statutory Information

NORTEL GMBH (in administration). Registered number HRB 12489. Registered address c/o Ernst & Young GmbH, Mergenthaler Allee 3-5, D65760 Eschborn, Germany. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.

NORTEL NETWORKS B.V. (in administration). Registered number 34054624. Registered address Evert van de Beekstraat, 104 Schiphol Airport, 1118 CN Schiphol, the Netherlands. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.

NORTEL NETWORKS (AUSTRIA) GMBH (in administration). Registered number FN 173973v. Registered address c/o BDO Austria GmbH, Fischhof 3/6, 1010 Wien, Austria. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.

NORTEL NETWORKS SLOVENSKO S.R.O. (in administration). Registered number 35716428. Registered address Sv. Cyrila a Metoda 2, 92101 Piešťany, Slovak Republic. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.