

26 March 2020

**IN THE HIGH COURT OF JUSTICE**  
**THE BUSINESS AND PROPERTY COURTS OF ENGLAND & WALES**  
**COMPANY & INSOLVENCY LIST (ChD)**

**IN THE MATTERS OF:**

**NORTEL GMBH ("NORTEL GERMANY")**

**No. 542 of 2009 / CR-2009-000033**

**NORTEL NETWORKS BV ("NORTEL NETHERLANDS")**

**No. 553 of 2009 / CR-2009-000036**

**NORTEL NETWORKS (AUSTRIA) GMBH ("NORTEL AUSTRIA")**

**No. 537 of 2009 / CR-2009-000040**

**NORTEL NETWORKS SLOVENSKO S.R.O. ("NORTEL SLOVAKIA")**

**No. 551 of 2009 / CR-2009-000044**

**(EACH A "COMPANY" AND TOGETHER THE "COMPANIES")**  
**AND IN THE MATTER OF THE INSOLVENCY ACT 1986**

**NOTICE OF INTENTION TO APPLY TO COURT FOR ORDERS ENDING ADMINISTRATIONS**

This notice is given under rule 3.57 of the Insolvency (England and Wales) Rules 2016 (the "Rules") by the Joint Administrator of the Companies.

The Joint Administrators intend to apply to the court under paragraph 79 of Schedule B1 to the Insolvency Act 1986 for orders ending the administrations of the Companies. The Joint Administrators intend to apply that their appointment as joint administrators be terminated on the commencement of a procedure governed by the local law of each Company's jurisdiction of incorporation. Where possible under local law and considered desirous, one or more of the Joint Administrators intends to seek appointment as liquidator(s) of the Companies. At the same time, the Joint Administrators also intend to apply for orders fixing the basis of their remuneration in accordance with rule 18.28(2)(b) of the Rules.

The Joint Administrators are in the process of finalising the applications and the evidence in support of the applications. The hearing of the applications is scheduled to take place on 22 April 2020 (as to which see further below).

The Joint Administrators will submit evidence to the Court in respect of this hearing and anticipate doing so not later than 7 April 2020. When submitted, this evidence together with copies of the applications and the orders sought will be made available on the Nortel EMEA website ([www.emeanortel.com](http://www.emeanortel.com)).

The Joint Administrators will provide a further update in due course.

The hearing of the application is currently scheduled to take place on Wednesday 22 April 2020. In light of the latest coronavirus (COVID-19) advice, the Court's guidance is that the default position is that hearings should be conducted remotely. The Joint Administrators and their advisers are currently considering and exploring with the Court the most appropriate form of remote

communication method for the hearing, which may include the use of telephone, video or other platforms such as Skype. They will provide further details, including details for how to attend remotely, in due course once the logistics for the hearing are confirmed.

If you consider that you are affected by this application then you have the right to attend the hearing and be heard if you choose to do so. If you do intend to attend the hearing remotely, please inform the Joint Administrators or our solicitors, Herbert Smith Freehills LLP (c/o NortelDL@hsf.com) at your earliest convenience.



S J Harris  
Joint Administrator

The Institute of Chartered Accountants in England and Wales in the UK authorises A R Bloom and S J Harris to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986 and the Association of Chartered Certified Accountants in the UK authorises A M Hudson to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986. The affairs, business and property of the Companies are being managed by the Joint Administrators, A R Bloom, S J Harris and A M Hudson who act as agents of the Companies only and without personal liability.

### **Statutory Information**

**NORTEL GMBH** (in administration). Registered number HRB 12489. Registered address c/o Ernst & Young GmbH, Mergenthaler Allee 3-5, D65760 Eschborn, Germany. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.

**NORTEL NETWORKS B.V.** (in administration). Registered number 34054624. Registered address Evert van de Beekstraat, 104 Schiphol Airport, 1118 CN Schiphol, the Netherlands. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.

**NORTEL NETWORKS (AUSTRIA) GMBH** (in administration). Registered number FN 173973v. Registered address c/o BDO Austria GmbH, Fischhof 3/6, 1010 Wien, Austria. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.

**NORTEL NETWORKS SLOVENSKO S.R.O.** (in administration). Registered number 35716428. Registered address Sv. Cyrila a Metoda 2, 92101 Piest'any, Slovak Republic. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.