

2 May 2019

IN THE HIGH COURT OF JUSTICE
THE BUSINESS AND PROPERTY COURTS OF ENGLAND & WALES
COMPANY & INSOLVENCY LIST (ChD)

IN THE MATTERS OF:

NORTEL NETWORKS N.V. ("NORTEL BELGIUM")

No. 550 of 2009 / CR-2009-000034

NORTEL NETWORKS HISPANIA S.A. ("NORTEL SPAIN")

No. 535 of 2009 / CR-2009-000038

NORTEL NETWORKS PORTUGAL S.A. ("NORTEL PORTUGAL")

No. 547 of 2009 / CR-2009-000043

(EACH A "COMPANY" AND TOGETHER THE "COMPANIES")
AND IN THE MATTER OF THE INSOLVENCY ACT 1986

**NOTICE OF APPLICATIONS TO COURT FOR ORDERS ENDING ADMINISTRATIONS AND OF
THE JOINT ADMINISTRATORS' APPLICATIONS TO COURT FOR ORDERS FIXING THE
BASIS OF THEIR REMUNERATION**

Further to the notice dated 15 April 2019, the Joint Administrators confirm that the hearing of the Applications is scheduled to take place on Friday, 3 May 2019 at 10:30am in Court 12, at the Rolls Building, London.

If you consider that you are affected by the Applications then you have the right to appear at the hearing and be heard if you choose to do so. If you do intend to do appear at the hearing, please inform the Joint Administrators or our solicitors, Herbert Smith Freehills LLP (c/o Stephen Conyers, stephen.conyers@hsf.com) at your earliest convenience.

Copies of the Applications, the draft orders and Stephen John Harris's eleventh witness statement in support of the Applications can be found on www.emeanortel.com. Copies of the exhibit are available to creditors on request.

S J Harris
Joint Administrator

The Institute of Chartered Accountants in England and Wales in the UK authorises A R Bloom and S J Harris to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986 and the Association of Chartered Certified Accountants in the UK authorises A M Hudson to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986. The affairs, business and property of the Companies are being managed by the Joint Administrators, A R Bloom, S J Harris and A M Hudson who act as agents of the Companies only and without personal liability.

Statutory Information

NORTEL NETWORKS N.V. (in administration). Registered number Brussels 378 358. Registered address c/o Regus, Pegasuslaan 5, 1831Diegem, Belgium. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.

NORTEL NETWORKS PORTUGAL S.A. (in administration). Registered number 502 338 393. Registered address c/o Ernst & Young, Avenida da Republica 90 3o, 1649-024 Lisbon, Portugal. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.

NORTEL NETWORKS HISPANIA S.A. (in administration). Registered number A-78693603. Registered address Torre Picasso, Plaza Pablo Ruiz Picasso 1, 28020 Madrid, Spain. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.