

24 August 2018

Ref: MLP/5W/SJH/BT/TP/LO3559

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Email: [claims@emeanortel.com](mailto:claims@emeanortel.com)

Dear Sir / Madam

**Nortel Networks S.A. (In Administration and Liquidation Judiciaire) ("the Company")**

**This letter requires you to take action if you consider that you have a claim for the payment of a debt or liability as an expense in the administration of the Company under English law, ("an Expense Claim") but have not yet notified the Administrators of such a claim.**

**An Expense Claim includes claims pursuant to any of paragraph 99 of Schedule B1 of the Insolvency Act 1986 or Rules 3.50 or 3.51 of the Insolvency (England & Wales) Rules 2016.**

**This letter only relates to creditors who believe they have an Expense Claim. For all other claims, including unsecured claims, please contact the Joint Administrators.**

We are writing to you in our capacity as Joint Administrators of the Company.

We refer to the notice published on the website [www.emeanortel.com](http://www.emeanortel.com) on 7 June 2018 (the "**Notice**"). In the Notice, the Joint Administrators informed creditors that an application would be heard by Mr. Justice Snowden in the High Court on 12 July 2018.

As referred to in the Notice, the Joint Administrators made an application for directions in relation to the proper distribution of the assets of the Company.

On 12 July 2018 Mr. Justice Snowden gave directions which, in summary, enable the Joint Administrators:

(a) to pay:

- i. those Expense Claims which are accepted by the Joint Administrators in the ordinary course of the administration and are included on a list of accepted Expense Claims (the "List of Accepted Expense Claims"), which has now been uploaded on to the website [www.emeanortel.com](http://www.emeanortel.com) (and which is to be updated from time to time as required). A draft of the List of Accepted Expense Claims was set out in Schedule IV to Mr Stephen John Harris's sixth witness statement;
- ii. any Expense Claim in respect of which a "Demand Form" is received by the Joint Administrators prior to the "Expense Bar Date" (being 29 January 2019), if and to the extent to that such Expense Claim is admitted by the Joint Administrators to be payable as an expense of the administration; and
- iii. any Expense Claim in respect of which a Demand Form is received by the Joint Administrators on or after the Expense Bar Date (a "Late Expense Claim"), if and to the extent

that such Late Expense Claim is admitted by the Joint Administrators to be payable as an expense of the administration, but without disturbing: (i) any distributions that have already been made (either to unsecured creditors or in respect of other Expense Claims); or (ii) any reserve already made in respect of any other (including any disputed) Expense Claim; and (b) to treat the balance of the assets of the Company, subject to such payments and/or reserve that they may have already made (see sub-paragraph (a) above), as thereafter being funds available for distribution to unsecured creditors.

**If you consider you have an Expense Claim and it has not been included on the List of Accepted Expense Claims, you should send the Joint Administrators a completed Demand Form (enclosed), stating on what basis and in what amount you make that claim. Any Demand Form should be submitted as soon as possible and in any event it must be received by the Joint Administrators prior to the Expense Bar Date. If a Demand Form is submitted after that date, the Expense Claim shall be treated as a Late Expense Claim, and it is possible that any such Late Expense Claim will not be paid.**

Yours faithfully



Stephen Harris  
Joint Administrator

The Institute of Chartered Accountants in England and Wales in the UK authorises A R Bloom, S J Harris and S J Taylor to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986 and the Association of Chartered Certified Accountants in the UK authorises A M Hudson to act as an Insolvency Practitioner under section 390A(2)(a) of the Insolvency Act 1986. The Institute of Chartered Accountants in Scotland in the UK authorises J Hewitt-Schembri to act as an Insolvency Practitioner under section 390A(2)(a) of the Insolvency Act 1986.

The affairs, business and property of Nortel Networks S.A. are being managed by the Joint Administrators, A R Bloom, S J Harris, A M Hudson and S J Taylor who act as agents of Nortel Networks S.A. only and without personal liability.

Nortel Networks S.A. was placed into French liquidation judiciaire on 28 May 2009. The business and assets of the company that are situated in France are now under the control of le liquidateur judiciaire.

The Joint Administrators may act as data controllers of personal data as defined by the General Data Protection Regulation 2016/679, depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Companies may act as a data processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrator's appointment.