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Our ref  
2976/9862/30957018  
Your ref

Date  
22 June 2018

By courier  
By email

Dear Sir

**Re Nortel Networks SA (in administration) ("NNSA") – Main Proceeding**

1. We refer to our letter of 11 June 2018. As foreshadowed in that letter the NNSA Administration Expense Application was filed with the High Court of England & Wales on 21 June 2018. We now enclose a copy of the draft order and the supporting witness statement. These materials are also available on the Joint Administrators' website at [www.emeanortel.com](http://www.emeanortel.com).
2. The hearing of the application is scheduled to take place before Mr Justice Snowden in the Rolls Building in London at 9:30am on 12 July 2018. As a potentially affected party, you have the right to appear and be heard if you choose to do so. If you do intend to appear or wish anything to be raised before the Court on the hearing of the application, we request that you let us know as soon as possible.
3. We note that we have provided a translation of this letter into French for the convenience of your clients on an information basis only. The English language version of this letter shall take precedence for all purposes.
4. For the avoidance of doubt, this letter is intended to be non-confidential and to be a *lettre officielle* for all intents and purposes. We note that this letter may be used for all purposes and may be produced before a Court.

Yours faithfully

*Herbert Smith Freehills LLP.*

**Herbert Smith Freehills LLP**

Enc.

Cc: by post to Hubert de Fremont, Avocat Associé, HADENGUE & Associés, 7 rue Jean Mermoz  
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Monsieur

#### **Re Nortel Networks UK Limited (en administration) ("NNSA") – Procédure Principale**

1. Nous faisons référence à notre courrier en date du 11 juin 2018. Comme anticipé dans ce courrier, l'Expense Application dans la procédure d'Administration de NNSA a été déposée devant la High Court of England & Wales le 21 juin 2018. Vous trouverez ci-joint un copie du projet d'ordonnance et les pièces justificatives associées. Ces documents sont également disponibles sur le site internet des Joint Administrators à l'adresse suivante : [www.emeanortel.com](http://www.emeanortel.com).
2. L'audience pour l'Expense Application dans la procédure d'Administration de NNSA est programmée pour se tenir devant Monsieur Justice Snowden à Londres dans le Rolls Building le 12 juillet 2018 à 9h30. En tant que partie potentiellement affectée, vous avez le droit de vous présenter et d'être entendu si vous le souhaitez. Si vous avez l'intention de vous présenter ou si vous souhaitez qu'une question soit soulevée devant la Cour, nous vous prions de nous en informer le plus tôt possible.
3. Nous vous avons communiqué une traduction en français du présent courrier pour faciliter la lecture de vos clients et à titre informatif seulement. La version anglaise du présent courrier prévaudra.
4. Afin d'éviter toute incertitude, le présent courrier n'est pas confidentiel et constitue une lettre officielle à toutes fins utiles. Cette lettre peut être utilisée à toutes fins et peut être produite devant une juridiction.

Bien à vous

#### **Herbert Smith Freehills LLP**

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